

Appendix- 1
EXPRESSION OF INTEREST (EOI)

(On the letterhead of the Bidder duly signed by an authorized signatory)

Dated:

To,
Assistant Vice President,
IDBI Capital Markets & Securities Limited,
6th Floor, IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai – 400005
(email to dsag@idbicapital.com)

Dear Sir,

Sub: Expression of Interest for participation in the Bid Process under Swiss Challenge Method for transfer of Debt of Wind World India Limited amounting to INR 3763.19 crores (Rupees Three Thousand Seven Hundred Sixty Three Crore and Nineteen Lakh only), i.e. claims of National Asset Reconstruction Company Limited admitted by Resolution Professional in the Corporate Insolvency Resolution Process of WWIL as of February, 2018 under the guidelines issued by Reserve Bank of India, including the Master Direction - Reserve Bank of India (Asset Reconstruction Companies) Directions, 2024, as amended from time to time

We refer to your e-mail dated [●] for the proposed assignment of the Loan Exposure of Wind World India Limited aggregating to INR 3763.19 crores (Rupees Three Thousand Seven Hundred Sixty Three Crore and Nineteen Lakh only). We hereby express our interest in participating in the proposed Bid Process under Swiss Challenge Method. In addition to this Expression of Interest (“EOI”), we are also submitting the Confidentiality Undertaking. We further understand and confirm that:

1. This EOI is made with full understanding that :-
 - The offer will be unconditional, irrevocable and binding on us in all respects.
 - India Debt Resolution Company Limited and IDBI Capital Markets & Securities Limited reserve the right to reject or accept any offer, cancel the process for the proposed transfer process, and / or reject one or more all the EOIs without assigning any reasons.
2. We hereby confirm that we comply with the Master Direction - Reserve Bank of India (Asset Reconstruction Companies) Directions, 2024 and we are not disqualified in terms of Section 29 A of the Insolvency and Bankruptcy Code, 2016 for acquisition of this Debt as defined in Bid Process Document (“Debt”).
3. We confirm to comply with all extant guidelines/ notification issued by SEBI/ RBI/ IBA / other applicable laws/regulators from time to time pertaining to transfer of loan exposures and we are eligible and have the capacity to conclude the acquisition of the Loan Exposure of Wind World India Limited aggregating to INR 3763.19 crores (Rupees Three Thousand Seven Hundred Sixty Three Crore and Nineteen Lakh only)_in accordance with the applicable laws and regulations of India.
4. We hereby confirm that for acquisition of Debt, we have no conflict of interest with and are not related, directly or indirectly, to IDRCL/ NARCL.
5. We further undertake that the information furnished by us in this EOI, its annexures and other documents submitted or to be submitted in connection therewith is and shall be true, correct, complete and accurate.

(Signature)

Name of the Signatory:

Designation:

Company Seal

Requisite documents enclosed:

- The profile of the Bidder (promoter/ and promoter group, key managerial personnel, shareholders and shareholding pattern).
- RBI registration certificate/other Regulatory Authorities Certificate as may be applicable.
- Latest net-owned Funds/ net worth Certificate as per the most current audited annual financial statement.
- Financial Profile of the Bidder (annual reports/ audited financial statements for last 3 financial years).
- Copies of certificate of incorporation/ registration and constitutional documents (MoA, AoA). Any other documents as may be required as per regulatory requirement and or by IDRCL

The shortlisted Eligible Participants, who have executed the CU, shall be given access to Virtual Data Room (VDR).